

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB Number: 3235-0076

Estimated average burden

hours per response: 4.00

1. Issuer's Identity

CIK (Filer ID Number)	Previous Names	None	Entity Type
<a href="#">0001671502</a>	Cellect Biomed Ltd.		<input checked="" type="checkbox"/> Corporation
<b>Name of Issuer</b> Cellect Biotechnology Ltd.	T.R.F. Capital Ltd.		<input type="checkbox"/> Limited Partnership
<b>Jurisdiction of Incorporation/Organization</b> ISRAEL			<input type="checkbox"/> Limited Liability Company
<b>Year of Incorporation/Organization</b> <input checked="" type="checkbox"/> Over Five Years Ago <input type="checkbox"/> Within Last Five Years (Specify Year) <input type="checkbox"/> Yet to Be Formed			<input type="checkbox"/> General Partnership
			<input type="checkbox"/> Business Trust
			<input type="checkbox"/> Other (Specify)

2. Principal Place of Business and Contact Information

Name of Issuer			
Cellect Biotechnology Ltd.			
Street Address 1	Street Address 2		
23 HATA'AS STREET			
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
KFAR SABA	ISRAEL	41444	972 99741444

3. Related Persons

Last Name	First Name	Middle Name	
Chirich	Kasbian	Nuriel	
Street Address 1	Street Address 2		
23 Hata'as Street			
City	State/Province/Country	ZIP/PostalCode	
Kfar Saba	ISRAEL	44425	
<b>Relationship:</b>	Executive Officer	<input checked="" type="checkbox"/> Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name	
Yarkoni	Shai		
Street Address 1	Street Address 2		
23 Hata'as Street			
City	State/Province/Country	ZIP/PostalCode	
Kfar Saba	ISRAEL	44425	
<b>Relationship:</b>	<input checked="" type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Leibovitz	Eyal	
Street Address 1	Street Address 2	
23 Hata'as Street		
City	State/Province/Country	ZIP/PostalCode
Kfar Saba	ISRAEL	44425
<b>Relationship:</b> X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Nahmias	Abraham	
Street Address 1	Street Address 2	
23 Hata'as Street		
City	State/Province/Country	ZIP/PostalCode
Kfar Saba	ISRAEL	44425
<b>Relationship:</b> Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Ben Yakar	Ruth	
Street Address 1	Street Address 2	
23 Hata'as Street		
City	State/Province/Country	ZIP/PostalCode
Kfar Saba	ISRAEL	44425
<b>Relationship:</b> Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Berman	Yuval	
Street Address 1	Street Address 2	
23 Hata'as Street		
City	State/Province/Country	ZIP/PostalCode
Kfar Saba	ISRAEL	44425
<b>Relationship:</b> Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Grossman	David	
Street Address 1	Street Address 2	
23 Hata'as Street		
City	State/Province/Country	ZIP/PostalCode
Kfar Saba	ISRAEL	44425
<b>Relationship:</b> Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Berelowitz	Michael	
Street Address 1	Street Address 2	
23 Hata'as Street		
City	State/Province/Country	ZIP/PostalCode
Kfar Saba	ISRAEL	44425

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

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#### 4. Industry Group

Agriculture	Health Care	Retailing
Banking & Financial Services	Biotechnology	Restaurants
Commercial Banking	Health Insurance	Technology
Insurance	Hospitals & Physicians	Computers
Investing	X Pharmaceuticals	Telecommunications
Investment Banking	Other Health Care	Other Technology
Pooled Investment Fund	Manufacturing	Travel
Is the issuer registered as an investment company under the Investment Company Act of 1940?	Real Estate	Airlines & Airports
Yes	Commercial	Lodging & Conventions
No	Construction	Tourism & Travel Services
Other Banking & Financial Services	REITS & Finance	Other Travel
Business Services	Residential	Other
Energy	Other Real Estate	
Coal Mining		
Electric Utilities		
Energy Conservation		
Environmental Services		
Oil & Gas		
Other Energy		

#### 5. Issuer Size

<b>Revenue Range</b>	<b>OR</b>	<b>Aggregate Net Asset Value Range</b>
X No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

#### 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Investment Company Act Section 3(c)	
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)
Rule 504 (b)(1)(iii)	Section 3(c)(4)	Section 3(c)(12)
X Rule 506(b)	Section 3(c)(5)	Section 3(c)(13)
Rule 506(c)	Section 3(c)(6)	Section 3(c)(14)
Securities Act Section 4(a)(5)	Section 3(c)(7)	

7. Type of Filing

X New Notice Date of First Sale 2017-09-11 First Sale Yet to Occur  
Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

Equity Pooled Investment Fund Interests  
Debt Tenant-in-Common Securities  
X Option, Warrant or Other Right to Acquire Another Security Mineral Property Securities  
X Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes X No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient Recipient CRD Number None  
H.C. Wainwright & Co., LLC 375  
(Associated) Broker or Dealer X None (Associated) Broker or Dealer CRD Number X None  
None None

Street Address 1		Street Address 2	
430 PARK AVENUE		4TH FLOOR	
City		State/Province/Country	ZIP/Postal Code
NEW YORK		NEW YORK	10022

State(s) of Solicitation (select all that apply) All States X Foreign/non-US  
Check "All States" or check individual States

- CALIFORNIA
- CONNECTICUT
- NEW YORK

13. Offering and Sales Amounts

Total Offering Amount \$4,303,000 USD or Indefinite  
Total Amount Sold \$4,302,202 USD  
Total Remaining to be Sold \$798 USD or Indefinite

Clarification of Response (if Necessary):

The warrants and shares underlying the warrants, the subject matter of this Form D were issued in connection with an offering of (i) 531,136 ADSs issued in a registered direct offering, which are not subject to this Form D, and (ii) unregistered warrants

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. \_\_\_\_\_  
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as \_\_\_\_\_

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions                      \$84,963 USD    Estimate  
 Finders' Fees                                \$0 USD    Estimate

Clarification of Response (if Necessary):

H.C. Wainwright, LLC is also entitled to non-accountable expense reimbursement of \$15,000 and up to \$30,000 for certain expenses. H.C. Wainwright is entitled to warrants to purchase an aggregate of 7,492 ADSs exercisable at \$10.125 per ADS for five years.

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD    Estimate

Clarification of Response (if Necessary):

Issuer expects to use proceeds from the offering for working capital purposes which includes payment of salaries to the named executive officers

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Collect Biotechnology Ltd.	/s/ Eyal Leibovitz	Eyal Leibovitz	Chief Financial Officer	2017-09-19

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.

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